

Summary Demographics

2018 Population	8,531
2018 Households	2,805
2018 Median Disposable Income	\$19,750
2018 Per Capita Income	\$10,913

2017 Industry Summary

	NAICS	Demand (Retail Potential)	Supply (Retail Sales)	Retail Gap	Leakage/Surplus Factor	Number of Businesses
Total Retail Trade and Food & Drink	44-45	\$45,887,689	\$106,683,325	-\$60,795,636	-39.8	44
Total Retail Trade	44-45	\$41,461,441	\$99,304,942	-\$57,843,501	-41.1	32
Total Food & Drink	722	\$4,426,247	\$7,378,383	-\$2,952,136	-25.0	12

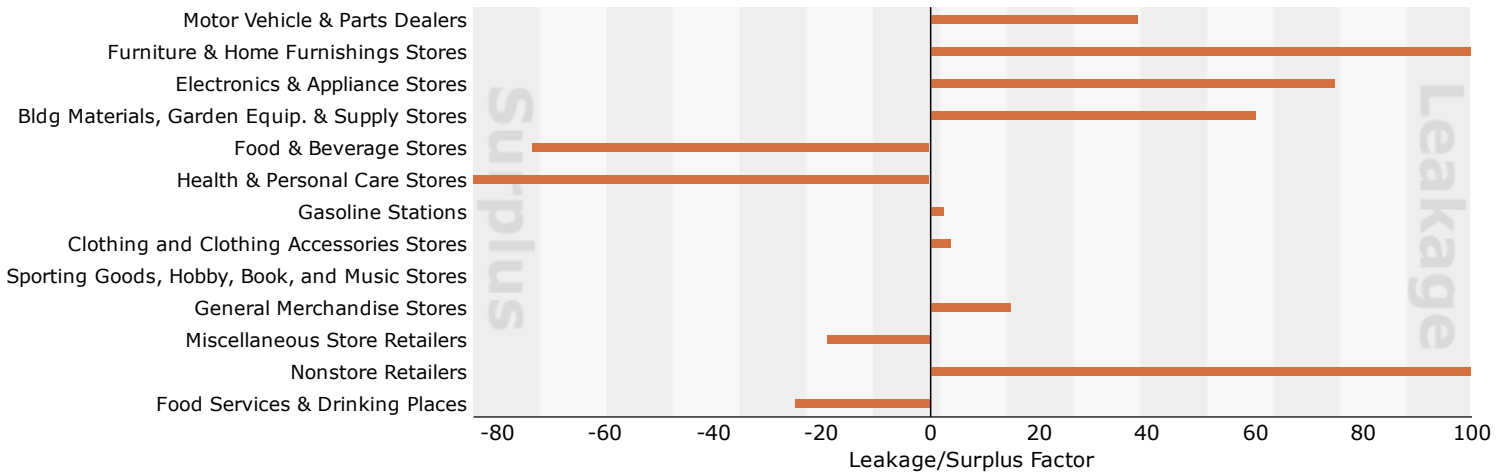
2017 Industry Group

	NAICS	Demand (Retail Potential)	Supply (Retail Sales)	Retail Gap	Leakage/Surplus Factor	Number of Businesses
Motor Vehicle & Parts Dealers	441	\$9,004,970	\$3,991,035	\$5,013,935	38.6	5
Automobile Dealers	4411	\$7,306,382	\$2,217,066	\$5,089,316	53.4	2
Other Motor Vehicle Dealers	4412	\$918,645	\$0	\$918,645	100.0	0
Auto Parts, Accessories & Tire Stores	4413	\$779,943	\$1,773,969	-\$994,026	-38.9	3
Furniture & Home Furnishings Stores	442	\$1,379,644	\$0	\$1,379,644	100.0	0
Furniture Stores	4421	\$833,152	\$0	\$833,152	100.0	0
Home Furnishings Stores	4422	\$546,492	\$0	\$546,492	100.0	0
Electronics & Appliance Stores	443	\$1,454,829	\$208,902	\$1,245,927	74.9	1
Bldg Materials, Garden Equip. & Supply Stores	444	\$2,447,053	\$604,295	\$1,842,758	60.4	1
Bldg Material & Supplies Dealers	4441	\$2,320,226	\$604,295	\$1,715,931	58.7	1
Lawn & Garden Equip & Supply Stores	4442	\$126,827	\$0	\$126,827	100.0	0
Food & Beverage Stores	445	\$7,787,747	\$51,194,729	-\$43,406,982	-73.6	11
Grocery Stores	4451	\$7,104,182	\$46,564,907	-\$39,460,725	-73.5	6
Specialty Food Stores	4452	\$335,608	\$4,629,821	-\$4,294,213	-86.5	5
Beer, Wine & Liquor Stores	4453	\$347,958	\$0	\$347,958	100.0	0
Health & Personal Care Stores	446,4461	\$2,381,261	\$28,148,123	-\$25,766,862	-84.4	4
Gasoline Stations	447,4471	\$4,422,837	\$4,197,744	\$225,093	2.6	3
Clothing & Clothing Accessories Stores	448	\$1,816,037	\$1,672,628	\$143,409	4.1	2
Clothing Stores	4481	\$1,225,486	\$0	\$1,225,486	100.0	0
Shoe Stores	4482	\$272,317	\$1,672,628	-\$1,400,311	-72.0	2
Jewelry, Luggage & Leather Goods Stores	4483	\$318,234	\$0	\$318,234	100.0	0
Sporting Goods, Hobby, Book & Music Stores	451	\$1,375,100	\$1,376,419	-\$1,319	0.0	1
Sporting Goods/Hobby/Musical Instr Stores	4511	\$1,223,962	\$1,361,141	-\$137,179	-5.3	1
Book, Periodical & Music Stores	4512	\$151,138	\$0	\$151,138	100.0	0
General Merchandise Stores	452	\$7,228,206	\$5,327,896	\$1,900,310	15.1	2
Department Stores Excluding Leased Depts.	4521	\$4,950,421	\$3,851,452	\$1,098,969	12.5	1
Other General Merchandise Stores	4529	\$2,277,785	\$1,476,444	\$801,341	21.3	1
Miscellaneous Store Retailers	453	\$1,564,404	\$2,303,092	-\$738,688	-19.1	2
Florists	4531	\$54,684	\$0	\$54,684	100.0	0
Office Supplies, Stationery & Gift Stores	4532	\$339,614	\$0	\$339,614	100.0	0
Used Merchandise Stores	4533	\$262,620	\$0	\$262,620	100.0	0
Other Miscellaneous Store Retailers	4539	\$907,487	\$2,049,808	-\$1,142,321	-38.6	2
Nonstore Retailers	454	\$599,354	\$0	\$599,354	100.0	0
Electronic Shopping & Mail-Order Houses	4541	\$445,087	\$0	\$445,087	100.0	0
Vending Machine Operators	4542	\$39,213	\$0	\$39,213	100.0	0
Direct Selling Establishments	4543	\$115,055	\$0	\$115,055	100.0	0
Food Services & Drinking Places	722	\$4,426,247	\$7,378,383	-\$2,952,136	-25.0	12
Special Food Services	7223	\$49,688	\$0	\$49,688	100.0	0
Drinking Places - Alcoholic Beverages	7224	\$145,992	\$247,849	-\$101,857	-25.9	1
Restaurants/Other Eating Places	7225	\$4,230,567	\$7,130,534	-\$2,899,967	-25.5	11

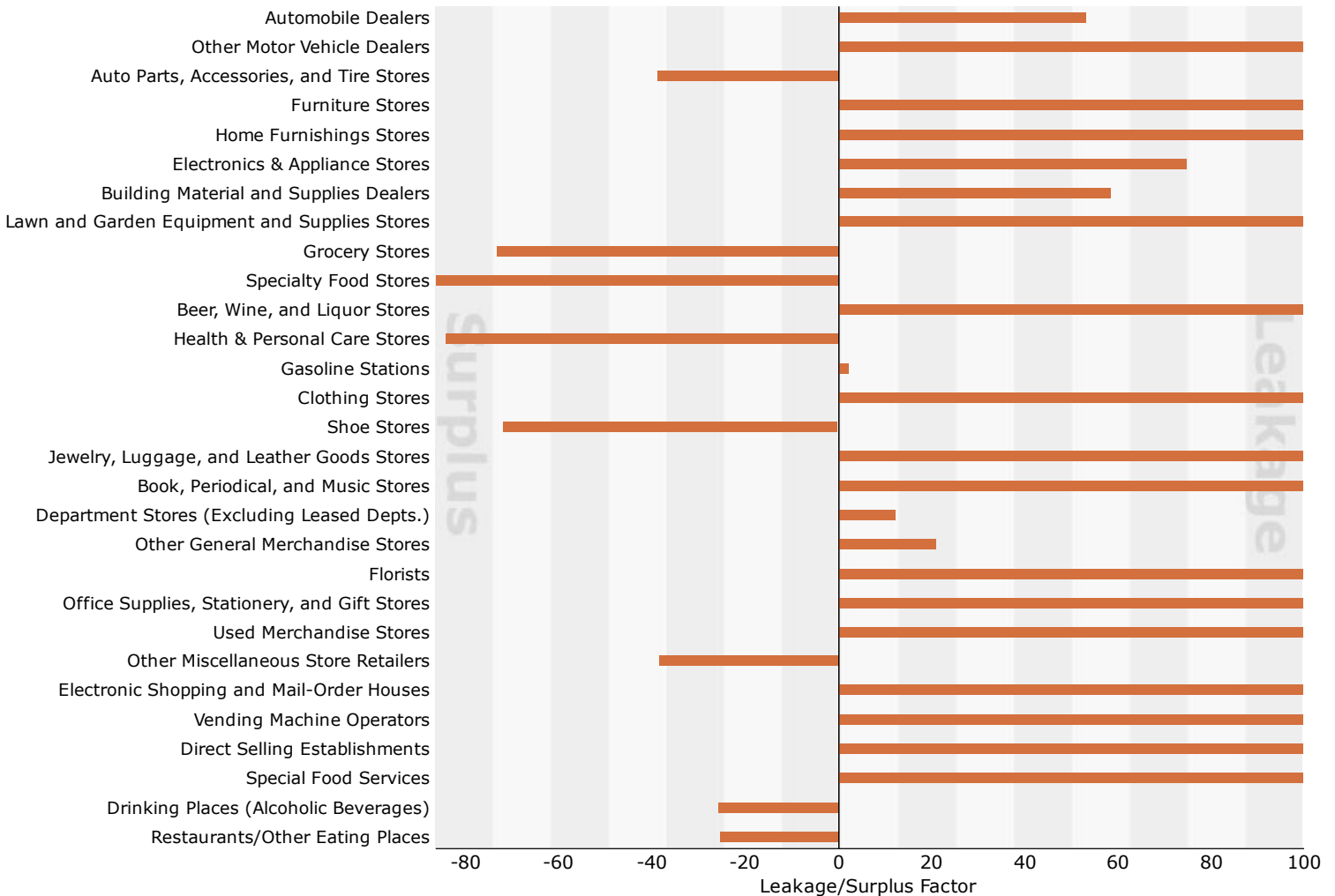
Data Note: Supply (retail sales) estimates sales to consumers by establishments. Sales to businesses are excluded. Demand (retail potential) estimates the expected amount spent by consumers at retail establishments. Supply and demand estimates are in current dollars. The Leakage/Surplus Factor presents a snapshot of retail opportunity. This is a measure of the relationship between supply and demand that ranges from +100 (total leakage) to -100 (total surplus). A positive value represents 'leakage' of retail opportunity outside the trade area. A negative value represents a surplus of retail sales, a market where customers are drawn in from outside the trade area. The Retail Gap represents the difference between Retail Potential and Retail Sales. Esri uses the North American Industry Classification System (NAICS) to classify businesses by their primary type of economic activity. Retail establishments are classified into 27 industry groups in the Retail Trade sector, as well as four industry groups within the Food Services & Drinking Establishments subsector. For more information on the Retail MarketPlace data, please click the link below to view the Methodology Statement. <http://www.esri.com/library/whitepapers/pdfs/esri-data-retail-marketplace.pdf>

Source: Esri and Infogroup. Esri 2018 Updated Demographics. Esri 2017 Retail MarketPlace. Copyright 2018 Esri. Copyright 2017 Infogroup, Inc. All rights reserved.

2017 Leakage/Surplus Factor by Industry Subsector



2017 Leakage/Surplus Factor by Industry Group



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